## HULTAFORS GROUP One company – strong brands



#### **OUR VISION**

To be the most desired partner for distributors and the number one choice for craftsmen throughout Europe.

#### **OUR MISSION**

To be the most dynamic and reliable partner, offering premium brands with innovative state-of-the-art products designed to keep craftsmen at the forefront.



#### **Hultafors Group purpose**

#### **Hultafors Group collects leading brands...**

- Number one or two position in main markets with strong end-user demand and a natural "place on the shelf
- Brand-driven product categories with unique value propositions to the end user
- Attractive position in value chain
- Overlapping sales and distribution channels, and end-user segments

#### ...and creates unique benefits

#### For our customers

- One supplier of leading brands
- Leader in profit per square meter
- High availability and short lead times

#### For our business

- Superior understanding of end-user needs
- Bargaining power
- Scale for advanced support functions
- Cost synergies
- Platform for acquisitions













### Innovative hand tools that you can rely on.





#### **CORE MESSAGE**



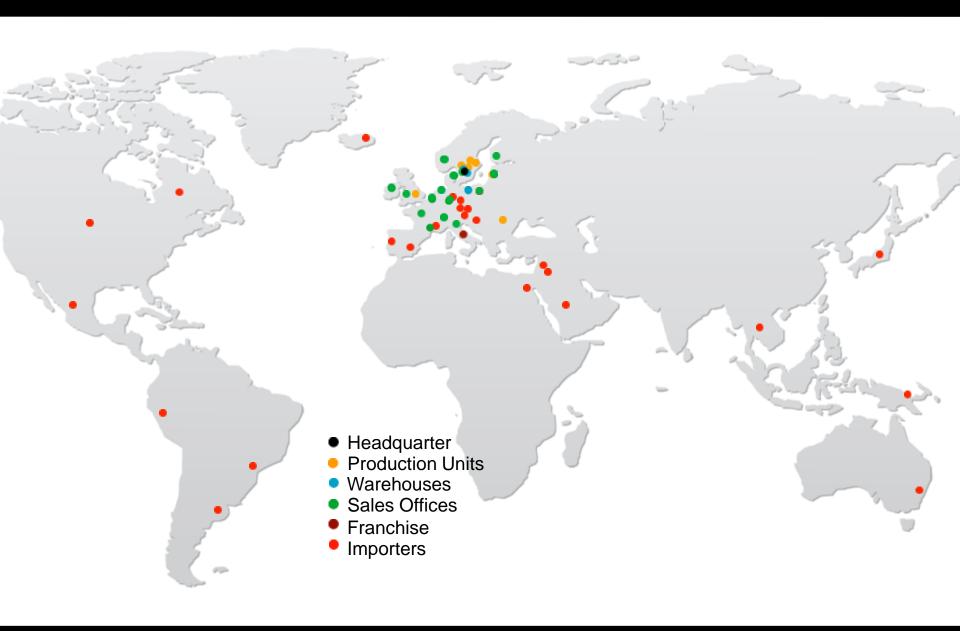


#### **CORE MESSAGE**

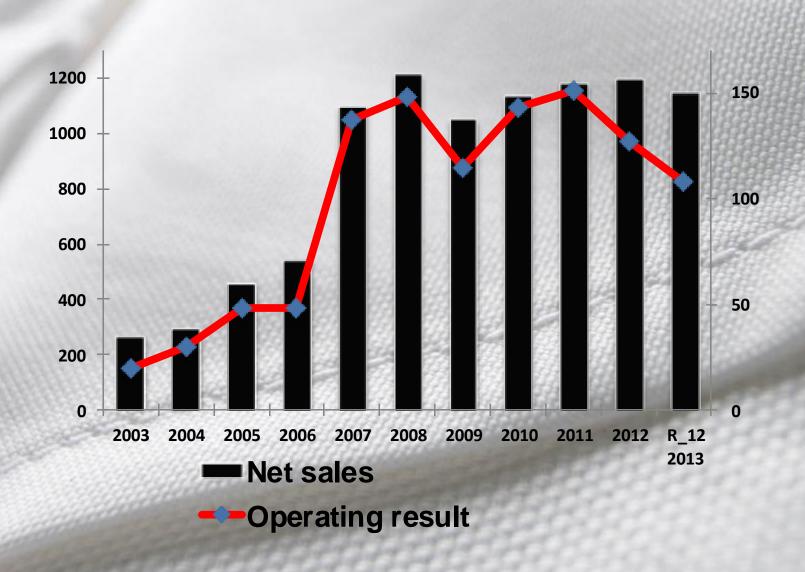
# Cutting-edge design with superior functionality, comfort, protection and durability



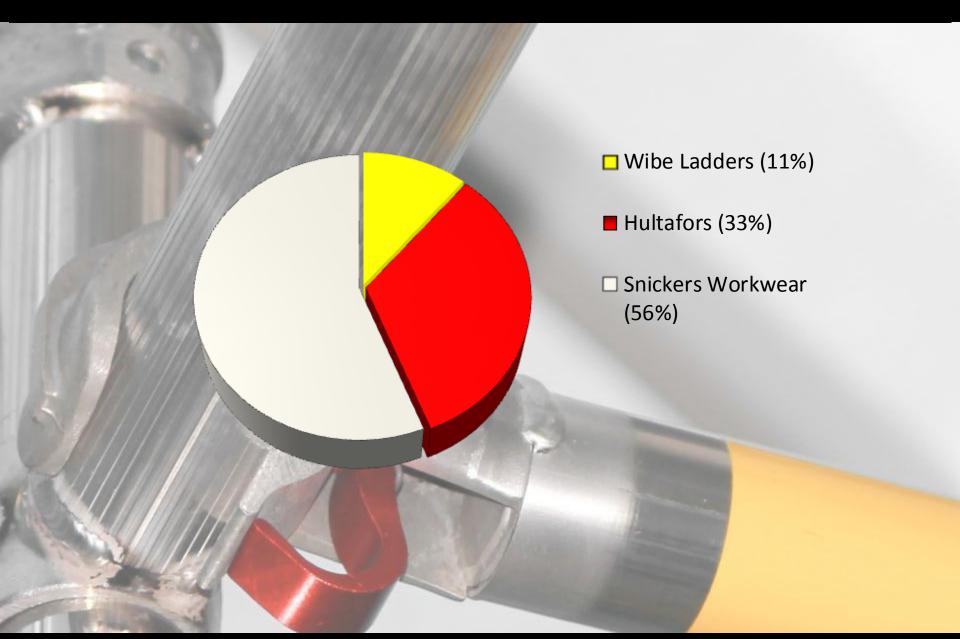
#### **PRESENCE**



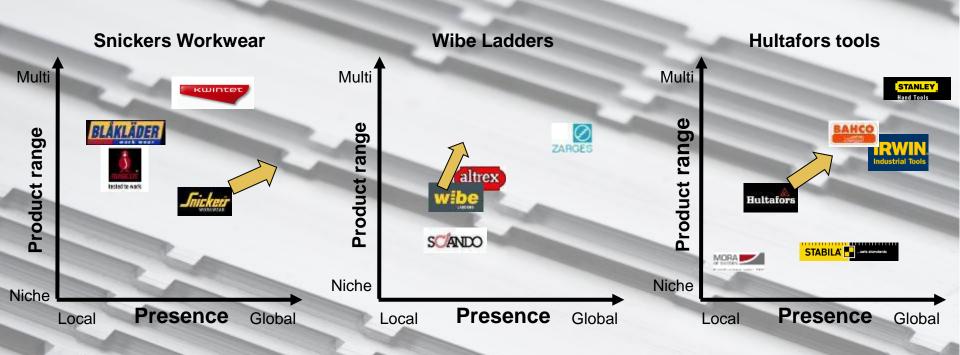
#### DEVELOPMENT NET SALES AND EBIT, SEK M



#### **SHARE OF TOTAL TURNOVER (2012)**



#### **COMPETITION**



#### **SCAFFOLDING**



#### **NEXT GENERATION TAPE MEASURE**









# 38 YEARS AGO WE CHANGED THE WAY WE LOOK AT WORKWEAR



### NOW THE TIME HAS COME FOR WORK GLOVES

# TODAY'S WORK GLOVES DON'T KEEP WHAT THEY PROMISE

#### **THOROUGH RESEARCH**

- + Interviews and studies of end users
- + Both stated and unstated needs
- + Workplace visits



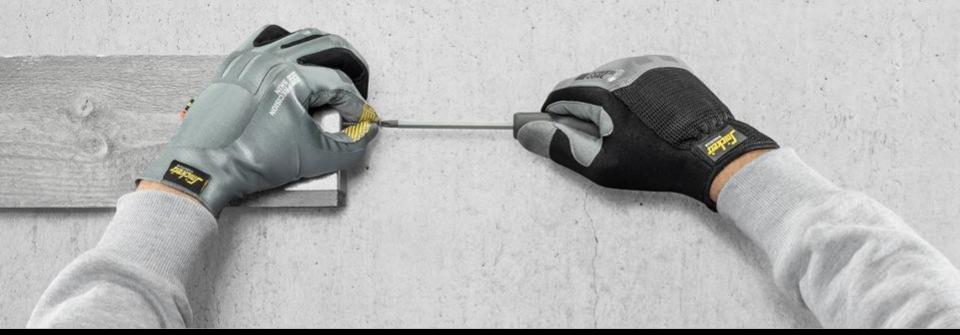
#### **INSIGHTS**



### DIFFERENT TASKS REQUIRE DIFFERENT GLOVES



#### HANDS DO DIFFERENT THINGS



#### **HANDS ARE DIFFERENT**



### WHY TREAT YOUR HANDS THE SAME?

### THIS IS A PAIR OF WORK GLOVES



### THIS IS NOT A PAIR OF WORK GLOVES



## LEFT&RIGHT GLOVES SOLD ONE BY ONE

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