

PRESS RELEASE

Latour establishes MTN programme with an aggregate nominal amount of SEK 4 billion and publishes a base prospectus

The Board of Directors of Investment AB Latour (publ) has established a programme for issuance of bonds, so called Medium Term Note programme, with an aggregate nominal amount of SEK 4 billion or the equivalent thereof in EUR. In addition, Latour has prepared a base prospectus, which today has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen).

MTN may be issued in SEK or EUR with varying maturities, but at least one (1) year. Nominal value per MTN may not be less than EUR 100,000 (or its equivalent in SEK). The general terms and conditions of the MTN programme are found in their entirety in the base prospectus.

The base prospectus has been prepared to enable issued bonds under the MTN programme for admission to trading on a regulated market in Sweden. The base prospectus has today been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen) in accordance with Chapter 2 article 25 and 26 of the Swedish Financial Instruments Trading Act (1991:980). The base prospectus is valid for a period of 12 months from the date of the base prospectus. The base prospectus is available on Latour's webpage, www.latour.se, and will in a few days be available on the Swedish Financial Supervisory Authority's webpage, www.fi.se.

Handelsbanken is arrangerer of the MTN programme and appointed dealers are Handelsbanken and SEB. Baker McKenzie has been acting as legal adviser in relation to the establishment of the MTN programme.

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