

PRESS RELEASE

Latour publishes updated base prospectus for existing MTN programme

Investment AB Latour (publ) ("Latour") established a programme for issuance of bonds, so called Medium Term Note programme, with an aggregate nominal amount of SEK 4 billion or the equivalent in EUR and thereof published a base prospectus on 19 February 2018. A base prospectus has a validity period of 12 months and Latour today publishes an updated base prospectus that has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen).

MTN may be issued in SEK or EUR with varying maturities, but at least one (1) year. Nominal value per MTN may not be less than EUR 100,000 (or its equivalent in SEK). The general terms and conditions of the MTN programme are found in their entirety in the base prospectus.

The base prospectus has been prepared to continue to enable issued bonds under the MTN programme for admission to trading on a regulated market in Sweden. The base prospectus has today been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen) in accordance with Chapter 2 article 25 and 26 of the Swedish Financial Instruments Trading Act (1991:980). The base prospectus is valid for a period of 12 months from the date of the base prospectus. The base prospectus is available on Latour's webpage, www.latour.se, and will in a few days be available on the Swedish Financial Supervisory Authority's webpage, www.fi.se.

Handelsbanken is arranger of the MTN programme and appointed dealers are Handelsbanken and SEB. Baker McKenzie has been acting as legal adviser in relation to the establishment of the MTN programme and updating of the base prospectus.

Göteborg, 19 February, 2019

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