

PRESS RELEASE

Latour increases the aggregated nominal amount for the existing MTN programme from SEK 4 billion to SEK 6 billion or the equivalent in EUR

Investment AB Latour (publ) ("Latour") established a programme for issuance of bonds, so called Medium Term Note programme, on 19 February 2018, with an aggregate nominal amount of SEK 4 billion or the equivalent in EUR. The Latour Board has decided to increase the aggregated nominal amount for the MTN programme to SEK six (6) billion or the equivalent in EUR and thereof established and published an additional prospectus.

Latour published a base prospectus on 19 February 2019 and, due to the increase of the aggregated nominal amount, today published an additional prospectus to the base prospectus that has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen). The base prospectus has been prepared to enable issued bonds under the MTN programme for admission to trading on a regulated market in Sweden.

The base prospectus and the additional prospectus is available on Latour's webpage, www.latour.se, and will in a few days be available on the Swedish Financial Supervisory Authority's webpage, www.fi.se.

The general terms and conditions of the MTN programme are found in their entirety in the base prospectus.

Handelsbanken is arranger of the MTN programme and appointed dealers are Handelsbanken and SEB. Baker McKenzie has been acting as legal adviser in relation to the establishment of the MTN programme and updating of the base prospectus.

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INVESTMENT AB LATOUR (PUBL)
Johan Hjertonsson
President and CEO

For further information, please contact:

Anders Mörck, CFO Latour, +46 706 46 52 11