

PRESS RELEASE

Latour updates base prospectus and increases the nominal amount to SEK 10 billion

Investment AB Latour (publ) ("Latour") established a programme for issuance of bonds, so called Medium Term Note programme, with an aggregate nominal amount of SEK 4 billion (which on October 2, 2019, was increased to SEK 6 billion) or the equivalent in EUR. The Swedish Financial Supervisory Authority (Finansinspektionen) has, in accordance with Chapter 2 article 25 and 26 of the Swedish Financial Instruments Trading Act (1991:980), today approved and registered the updated base prospectus prepared by Latour. In conjunction with the update of the base prospectus, Latour has decided to increase the nominal amount from SEK 6 billion to SEK 10 billion or the equivalent in EUR.

The base prospectus has been prepared to continue to enable issued bonds under the MTN programme for admission to trading on a regulated market in Sweden and the base prospectus has a validity period of 12 months from date of the approval from the Swedish Financial Supervisory Authority. The base prospectus is available on Latour's webpage, www.latour.se, and will in a few days be available on the Swedish Financial Supervisory Authority's webpage, www.fi.se.

MTN may be issued in SEK or EUR with varying maturities, but at least one (1) year. Nominal value per MTN may not be less than EUR 100,000 (or its equivalent in SEK). The general terms and conditions of the MTN programme are found in their entirety in the base prospectus.

Handelsbanken is arrangerer of the MTN programme and appointed dealer together with SEB. Baker McKenzie has been acting as legal adviser in relation to the establishment of the MTN programme and updating of the base prospectus.

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