

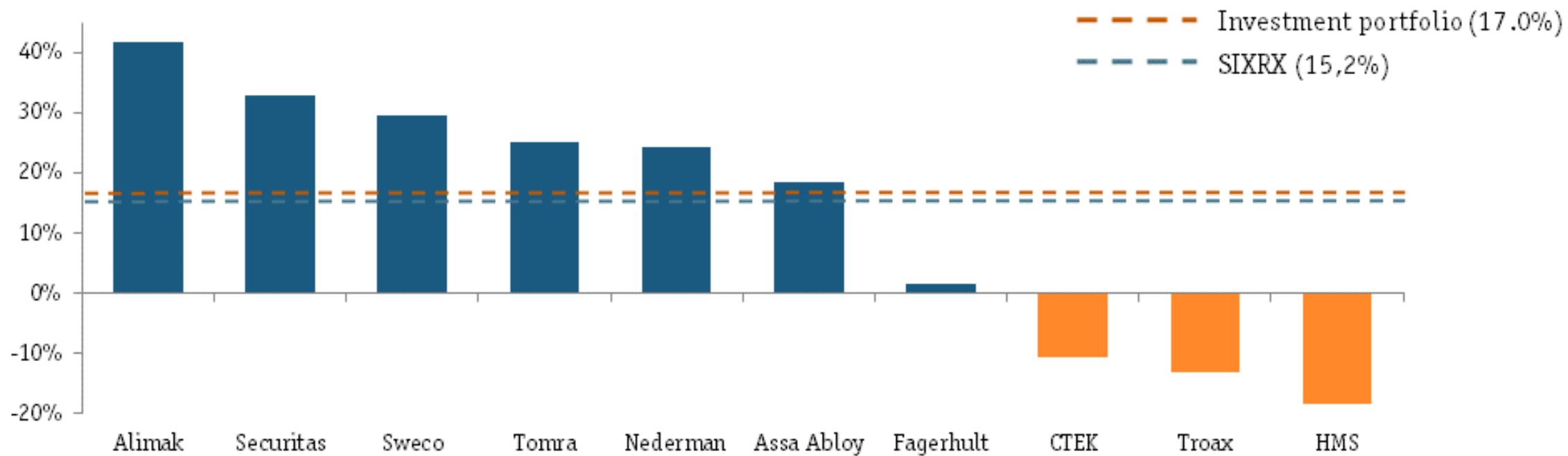


Interim report January – September 2024

Latour – a mixed investment company

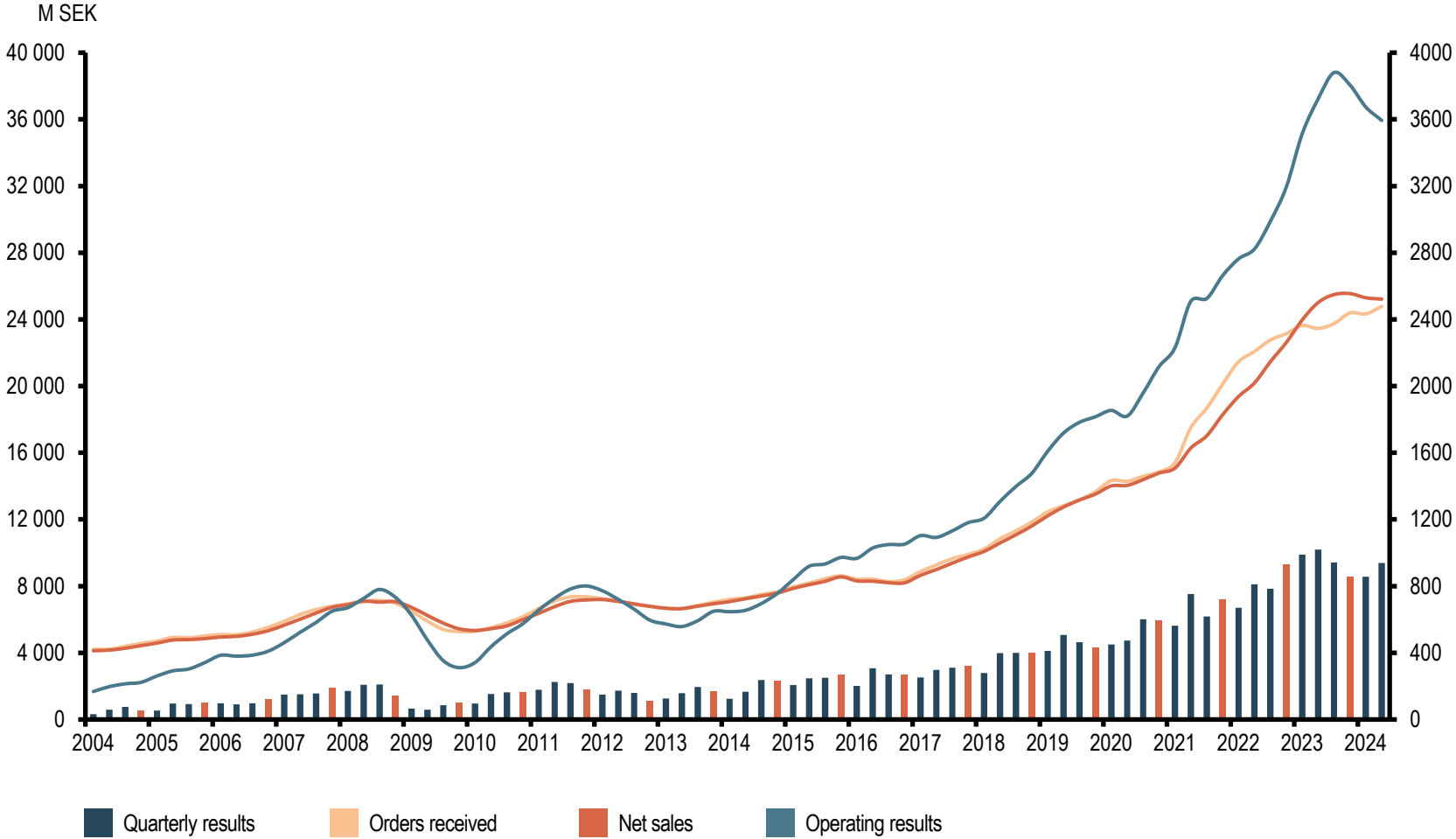


Total return for the listed portfolio 2024



The total return including share price growth and dividend, for each investment company compared with the SIXRX benchmark index.

The wholly-owned industrial operations



HULTAFORS GROUP



NORD-LOCK GROUP



Acquisitions during 2024

Total annual contribution
SEK **2.4** billion

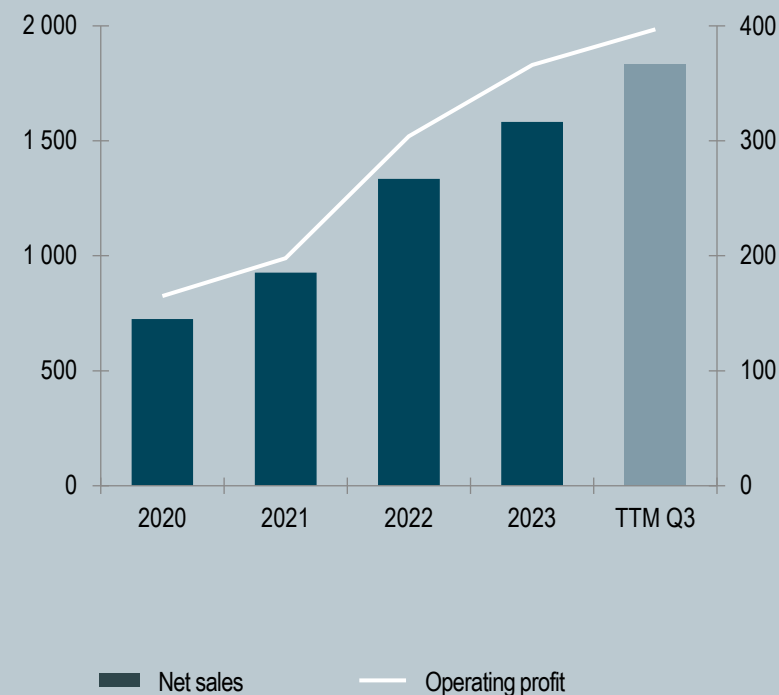


Organic growth in a challenging market

SEK M	Q3 2024	Q3 2023
Net sales	490	380
Operating result*	121	94
Operating margin %*	24.7	24.8

* Excl. IFRS 16

Net sales and operating profit

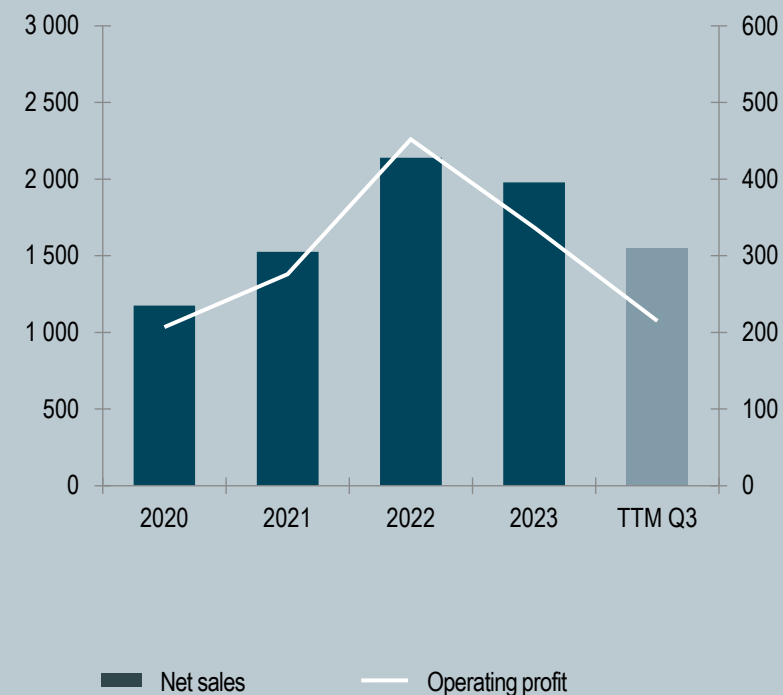


Weak market conditions

SEK M	Q3 2024	Q3 2023
Net sales	395	457
Operating result*	62	60
Operating margin %*	15.7	13.1

* Excl. IFRS 16

Net sales and operating profit



Challenging market conditions

SEK M	Q3 2024	Q3 2023
Net sales	1,565	1,631
Operating result*	227	266
Operating margin %*	14.5	16.3

* Excl. IFRS 16

HULTAFORS GROUP

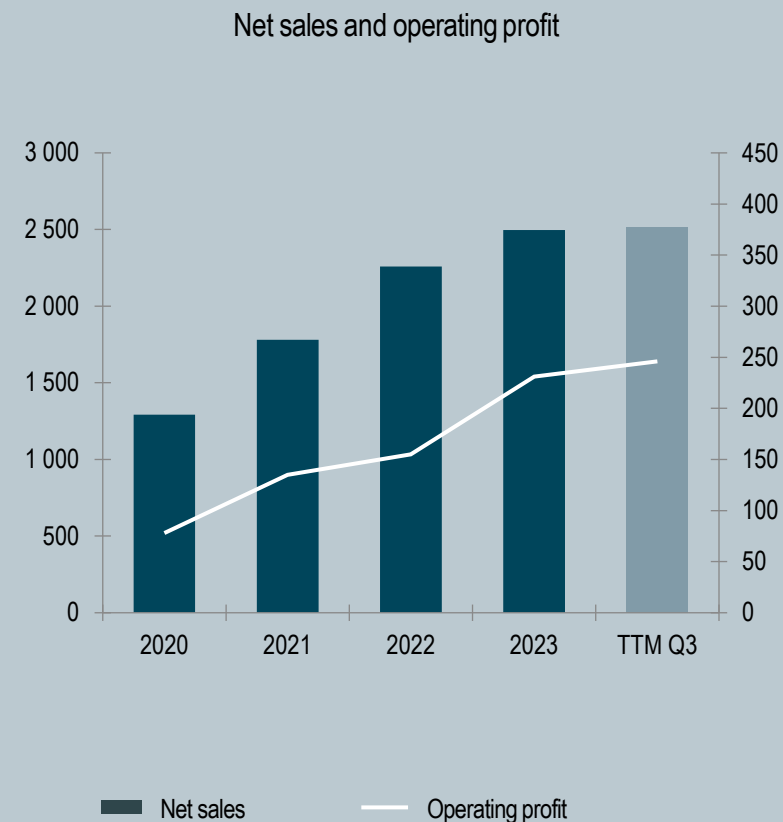
Net sales and operating profit



Hampered order intake due to weaker market

SEK M	Q3 2024	Q3 2023
Net sales	599	622
Operating result*	72	64
Operating margin %*	12.1	10.3

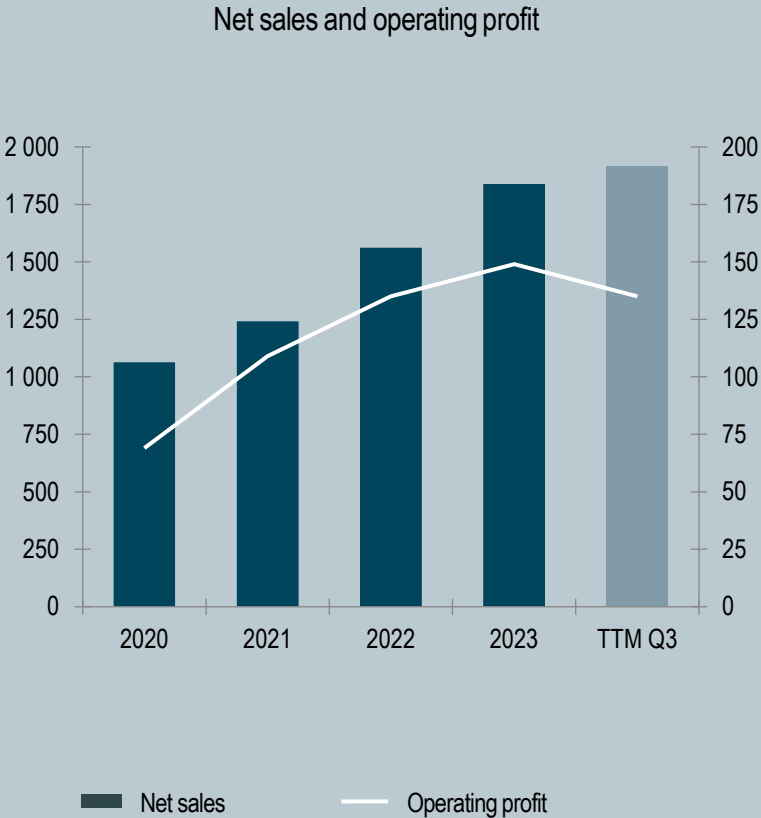
* Excl. IFRS 16



Building the basis for future business areas

SEK M	Q3 2024	Q3 2023
Net sales	440	422
Operating result*	20	41
Operating margin %*	4.5	9.7

* Excl. IFRS 16

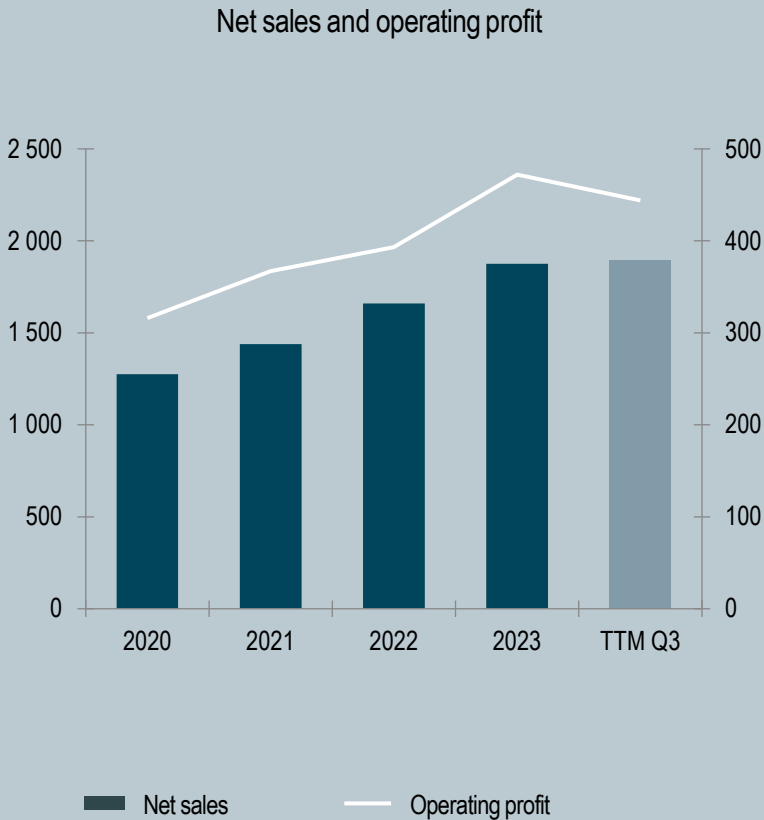


Gradually tougher market

SEK M	Q3 2024	Q3 2023
Net sales	460	458
Operating result*	111	127
Operating margin %*	24.1	27.8

* Excl. IFRS 16

**NORD-LOCK
GROUP**



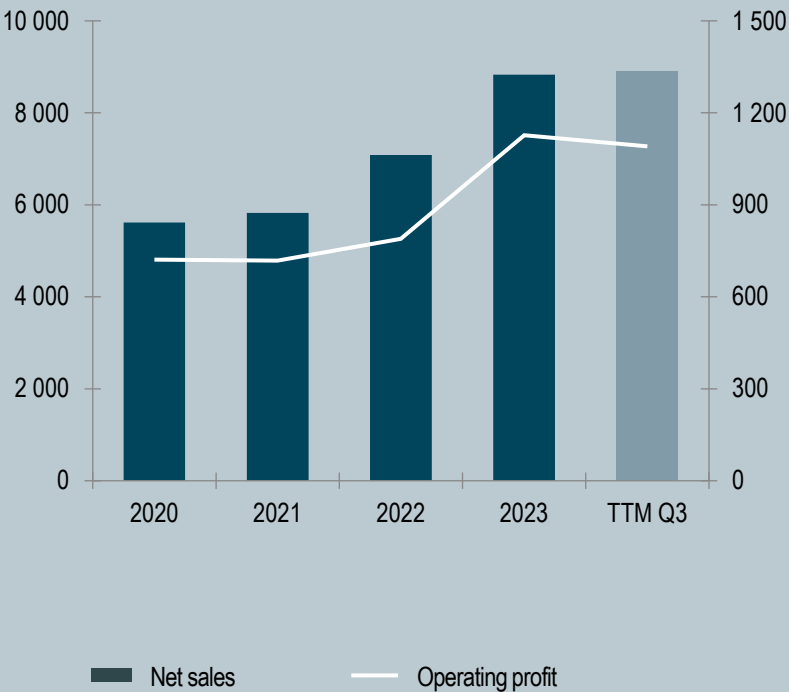
Good performance on most markets

SEK M	Q3 2024	Q3 2023
Net sales	2,283	2,142
Operating result*	314	290
Operating margin %*	13.7	13.5

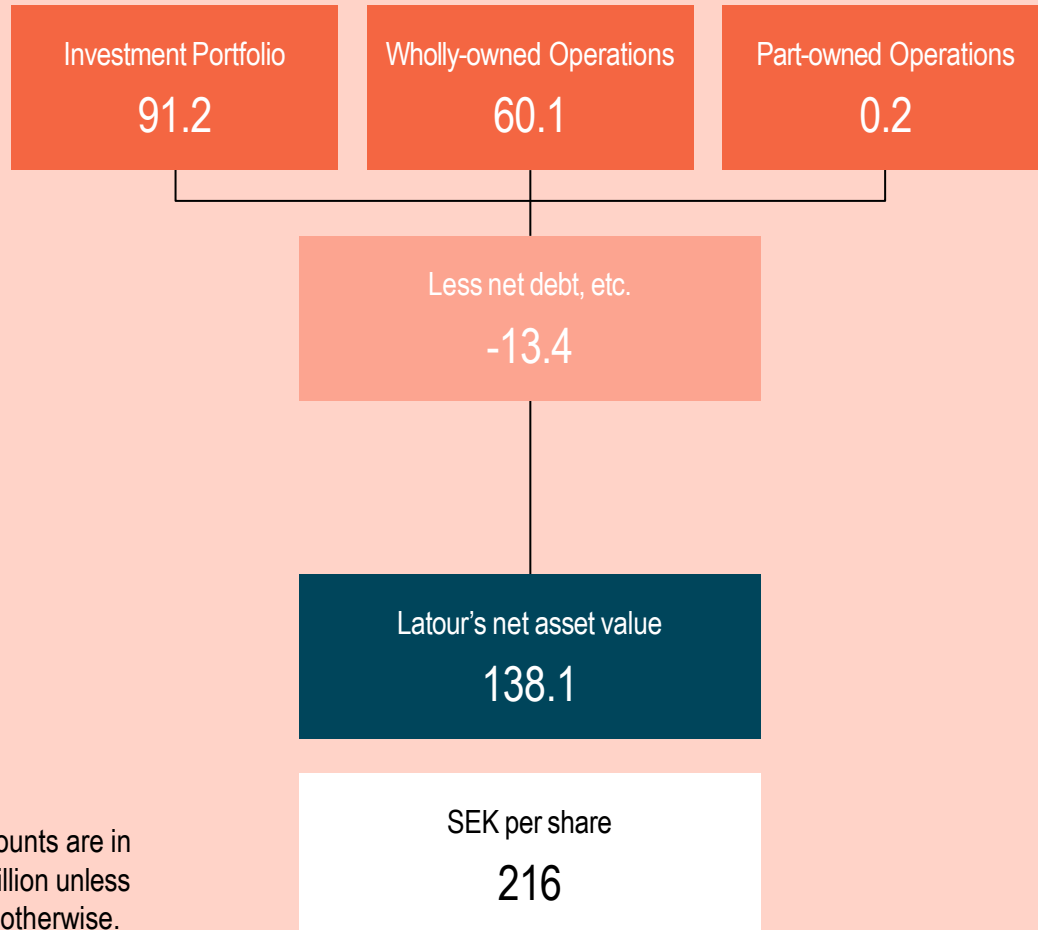
* Excl. IFRS 16



Net sales and operating profit



Net asset value SEK 216 per share by the end of September



All amounts are in SEK billion unless stated otherwise.

Development during the year

11.3 per cent

Financial targets

Annual growth
(minimum for all operations)

>10%

Operating margin
(average for all operations)

>15%

Return on operating capital
(minimum for all operations)

>15%

Latour – creating value for our shareholders

A faint, light gray world map is visible in the background of the slide, centered behind the text.

Responsible active owners

Board Work

Nomination committee work



Q&A

