Interim report January – June 2025

Latour – a mixed investment company

WHOLLY-OWNED OPERATIONS

Bemsiq Group
Caljan
Hultafors Group
Innovalift
Nord-Lock Group
Swegon
Latour Industries

Latour Future Solutions
Part-owned holdings

INVESTMENT PORTFOLIO

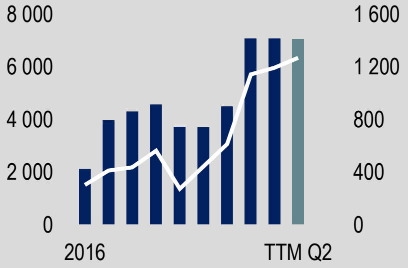
Alimak Group
ASSA ABLOY
CTEK
Fagerhult
HMS Networks
Nederman
Securitas
Sweco
Tomra
Troax

Active principal owner in listed holdings

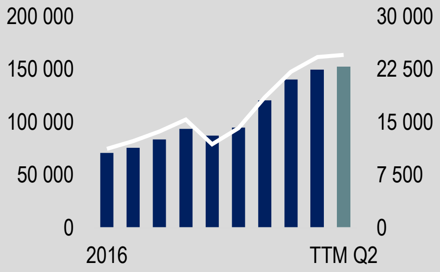
Net sales, m SEK if not stated otherwise

Ebita , m SEK if not stated otherwise

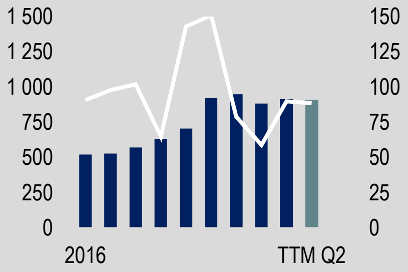
ALIMAK GROUP



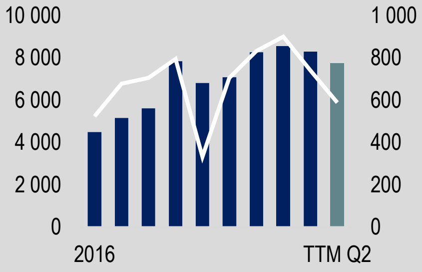
ASSA ABLOY



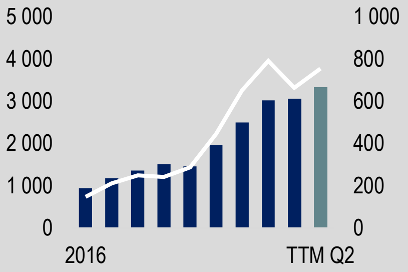
CTEK



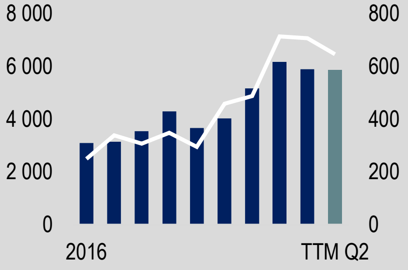
Fagerhult Group



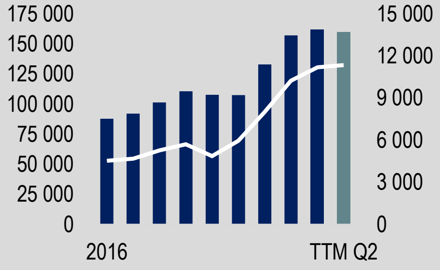
HMS



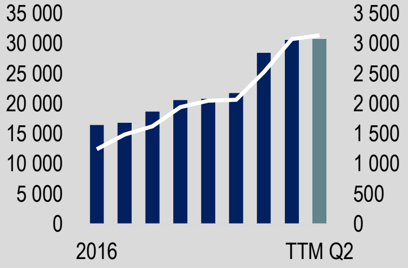
Nederman



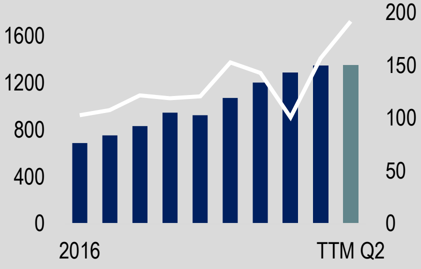
Securitas



SWECO

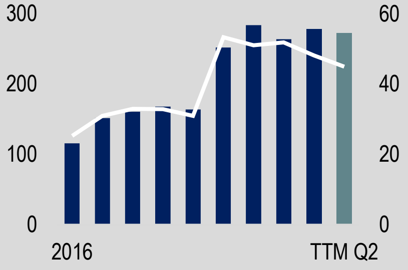


TOMRA



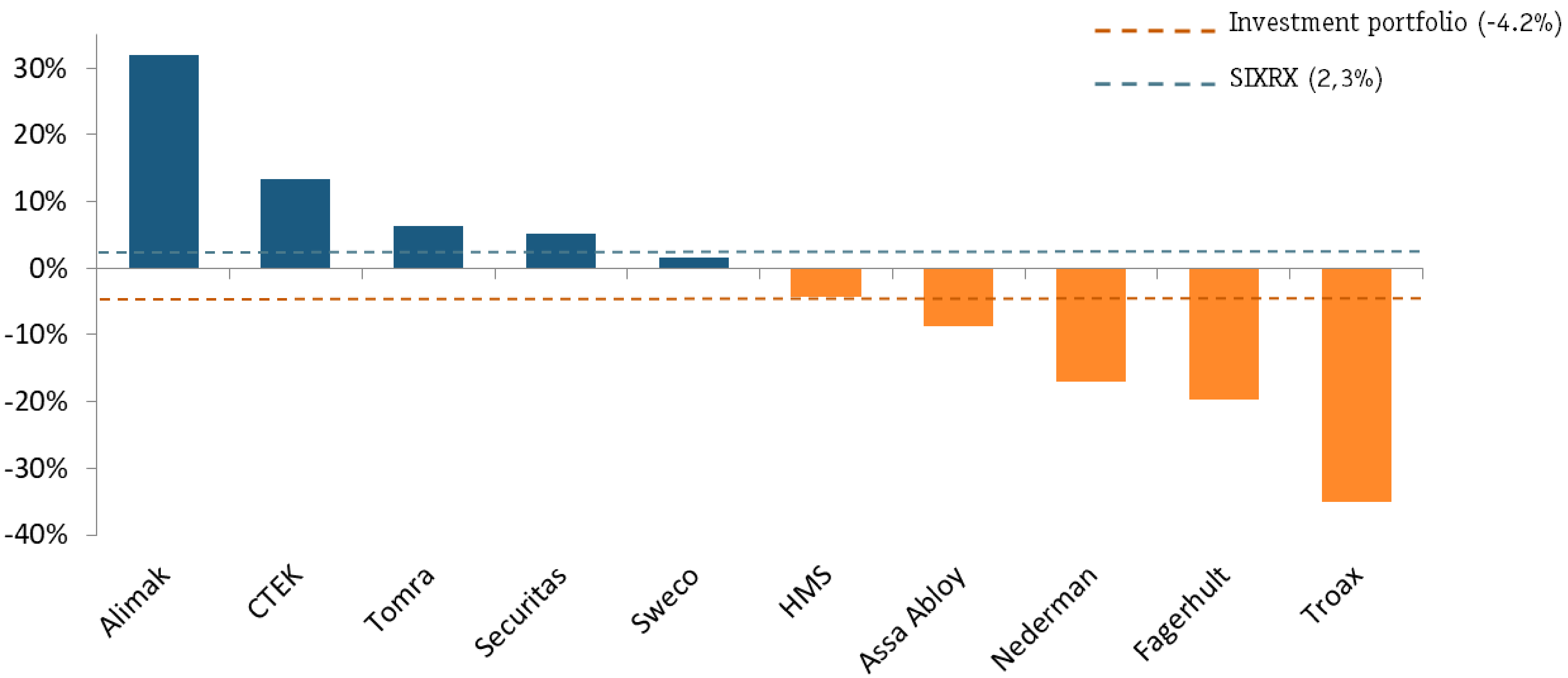
*Tomra in MEUR

TROAX



*Troax in MEUR

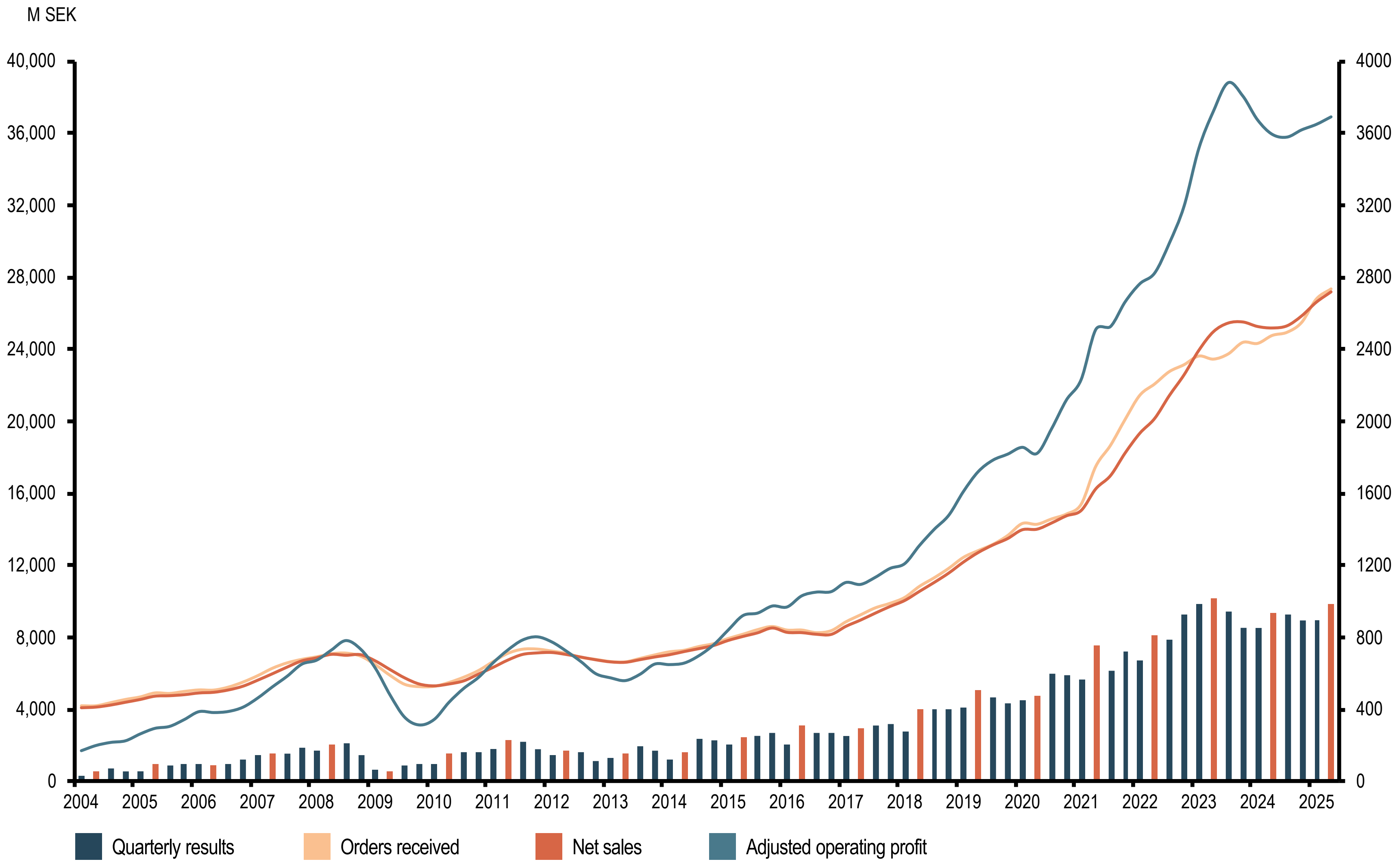
Total return for the listed portfolio 2025



The total return including share price growth and dividend, for each investment company compared with the SIXRX benchmark index.

LATOUR

The wholly-owned industrial operations



Acquisitions during 2025

Total annual contribution

SEK 1.8 billion

HDS Group

HOWATHERM

LYNGSØE RAINWEAR

Syntium LIFTS

arkel

AMERICAN GEOTHERMAL

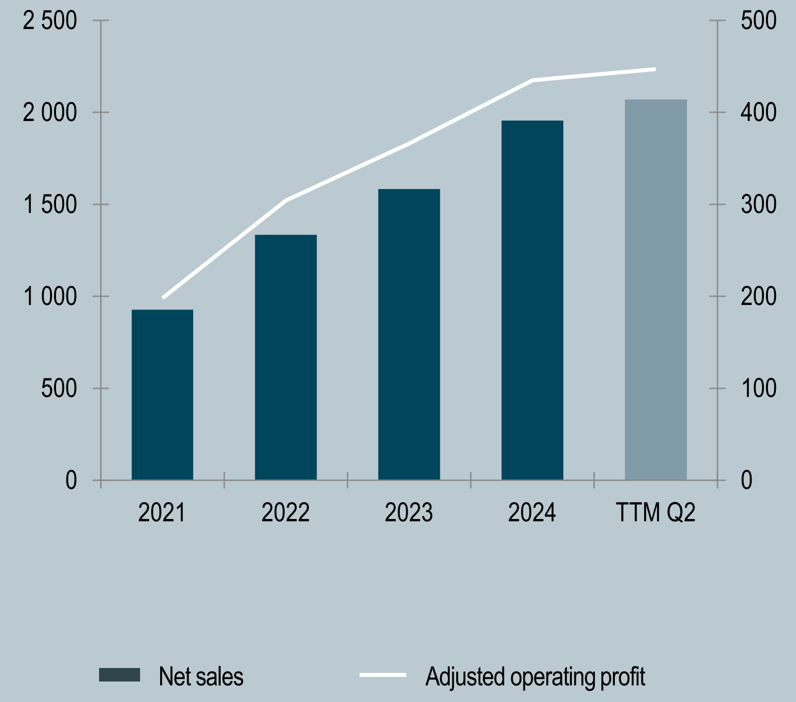
ENERGY BOLTING

Growth despite a challenging market

SEK M	Q2 2025	Q2 2024
Net sales	554	498
Adjusted operating profit*	120	109
Operating margin %*	21.6	21.8

* EBIT adj. (excl. IFRS 16)

Net sales and adjusted operating profit



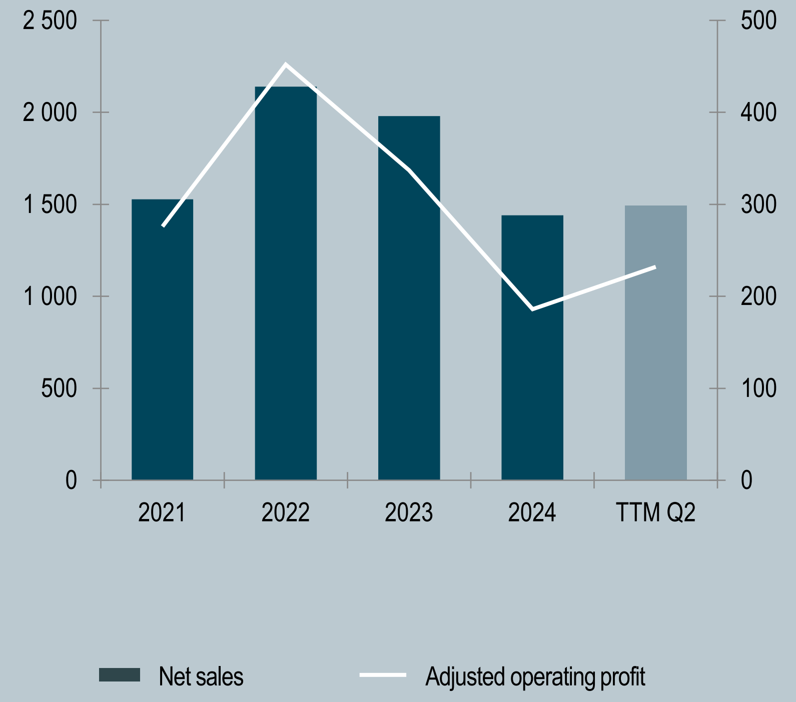
LATOUR

Strong net sales and profitability

SEK M	Q2 2025	Q2 2024
Net sales	450	374
Adjusted operating profit*	86	50
Operating margin %*	19.0	13.4

* EBIT adj. (excl. IFRS 16)

Net sales and adjusted operating profit



Challenging market conditions

HULTAFORS **GROUP**

SEK M	Q2 2025	Q2 2024
Net sales	1,597	1,685
Adjusted operating profit*	205	270
Operating margin %*	12.9	16.0

* EBIT adj. (excl. IFRS 16)

LATOUR

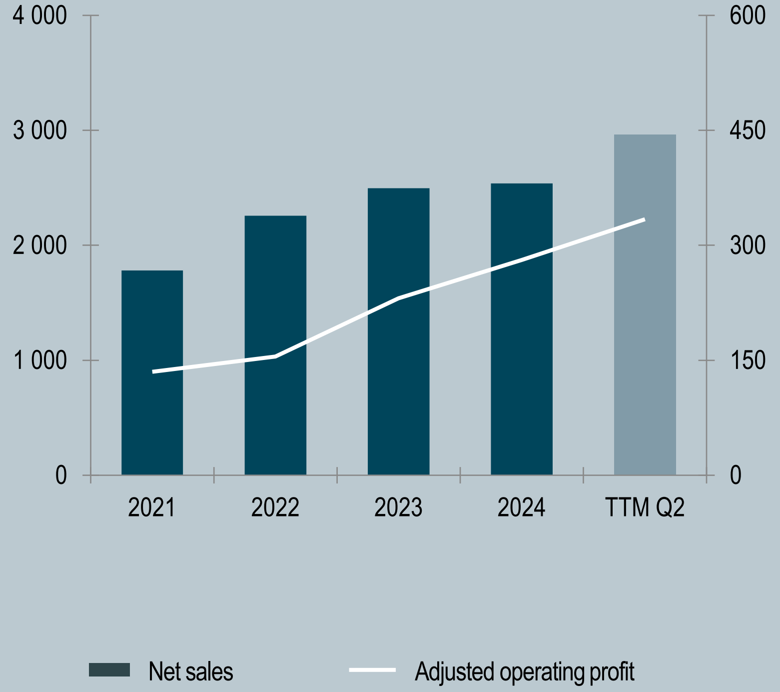
Good growth, both acquired and organically

Innovalift

SEK M	Q2 2025	Q2 2024
Net sales	867	643
Adjusted operating profit*	102	62
Operating margin %*	11.7	9.6

* EBIT adj. (excl. IFRS 16)

Net sales and adjusted operating profit



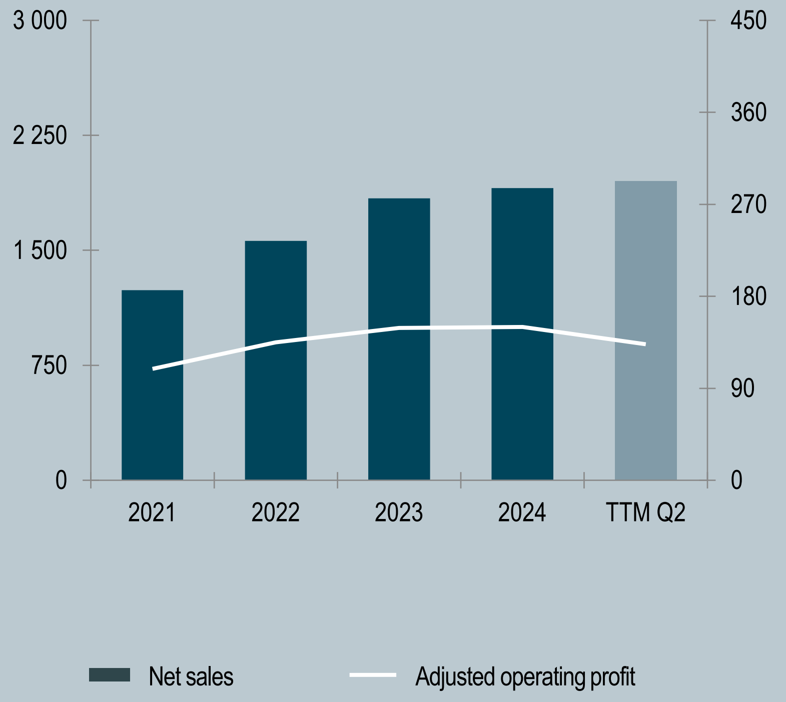
Building the basis for future business areas

LATOUR INDUSTRIES

SEK M	Q2 2025	Q2 2024
Net sales	518	503
Adjusted operating profit*	37	38
Operating margin %*	7.2	7.6

* EBIT adj. (excl. IFRS 16)

Net sales and adjusted operating profit



Strong performance and record quarter

NORD-LOCK GROUP

SEK M	Q2 2025	Q2 2024
Net sales	527	485
Adjusted operating profit*	157	118
Operating margin %*	29.8	24.0

* EBIT adj. (excl. IFRS 16)

LATOUR

Good performance on a challenging market

Swegon

SEK M	Q2 2025	Q2 2024
Net sales	2,588	2,338
Adjusted operating profit*	282	300
Operating margin %*	10.9	12.8

* EBIT adj. (excl. IFRS 16)

LATOUR

Net asset value SEK 207 per share by the end of June

Investment Portfolio
84

Wholly-owned Operations
65

Part-owned Operations
0.2

Less net debt, etc.
-17

Latour's net asset value
132

SEK per share
207

All amounts are in SEK billion unless stated otherwise.

Development during the year

-1.9 per cent

Financial targets

Annual growth (minimum for all operations)	**>10%**
Operating margin (average for all operations)	**>15%**
Return on operating capital (minimum for all operations)	**>15%**

Latour – a long-term sustainable investment company

Responsible active owner

Creating value for our shareholders

Q&A