



## **OUR VISION**

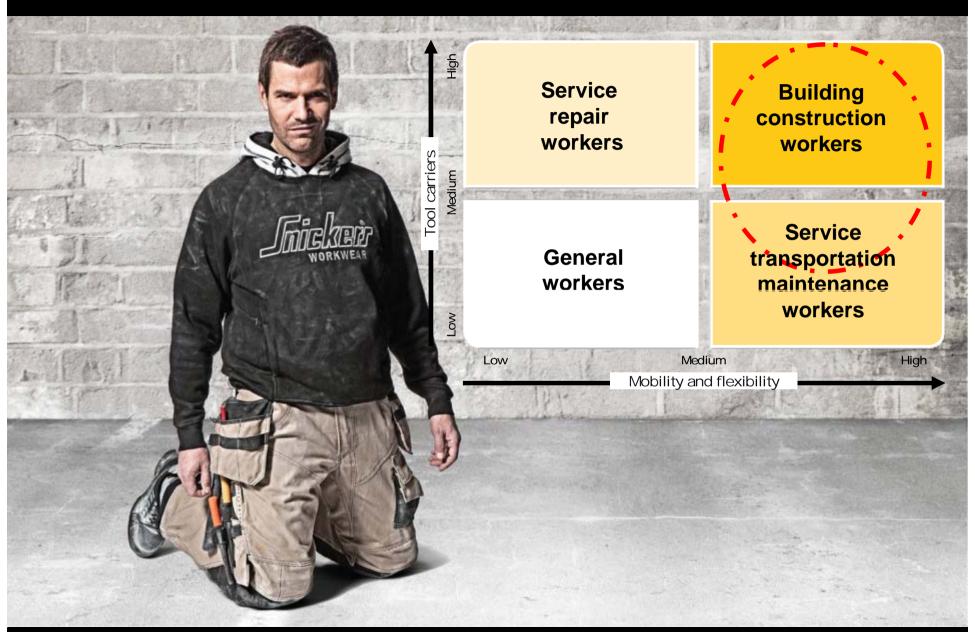
To be the most desired partner for distributors and the number one choice for craftsmen throughout Europe.

## **OUR MISSION**

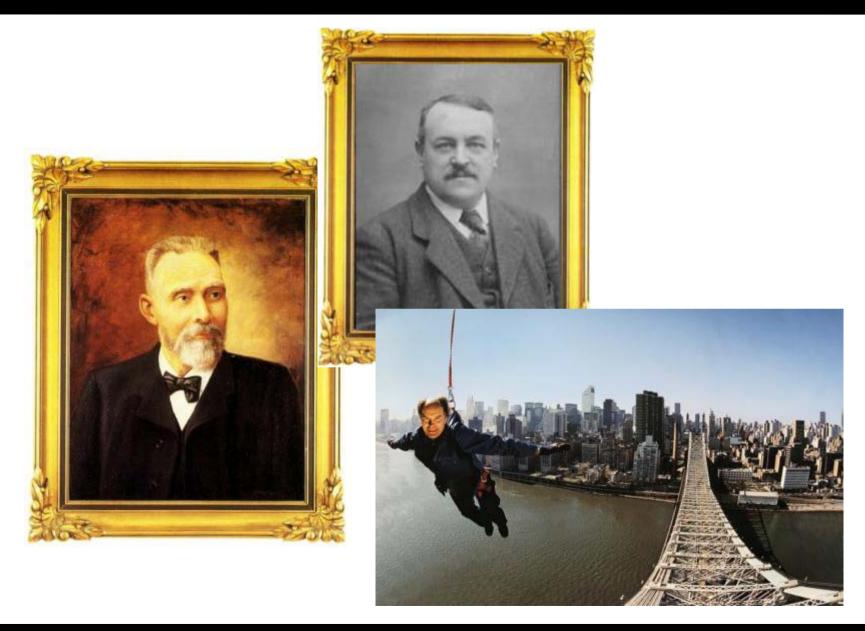
To be the most dynamic and reliable partner, offering premium brands with innovative state-of-the-art products designed to keep craftsmen at the forefront.



## **TARGET GROUP SEGMENTATION**



# **DRIVEN BY ENTREPRENEURSHIP**



Eu Reg. Pend.

## **CORE MESSAGE**

Innovative hand tools that you can rely on.

## **CORE MESSAGE**

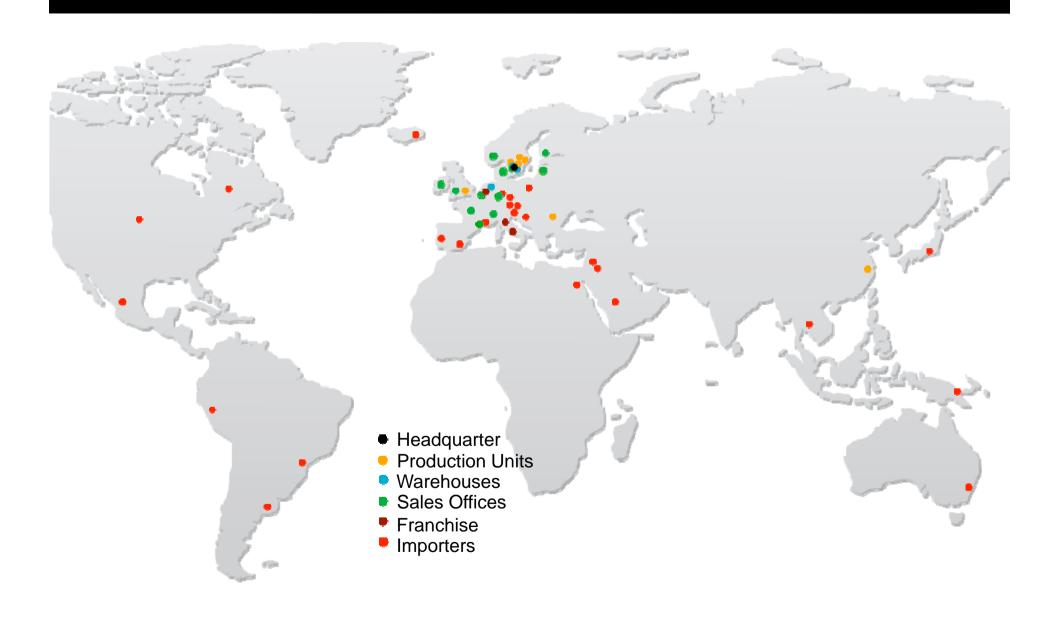


#### **CORE MESSAGE**

# Cutting-edge design with superior functionality, comfort, protection and durability



# **PRESENCE**



## MATURE MARKET EVOLUTION

#### **PRODUCERS**

Fragmented Regional

Consolidation ongoing

#### **Elite Companies**

- Brand equity
- Provider of full service
- Product development

#### **OEM Companies**

- Quality enough
- "Copy cats"
- Low cost

#### **DISTRIBUTION**

Wholesale and independent retailer diminishes

International chains are growing.

Consolidation.

Propriety brands gain market

#### **CONSUMER**

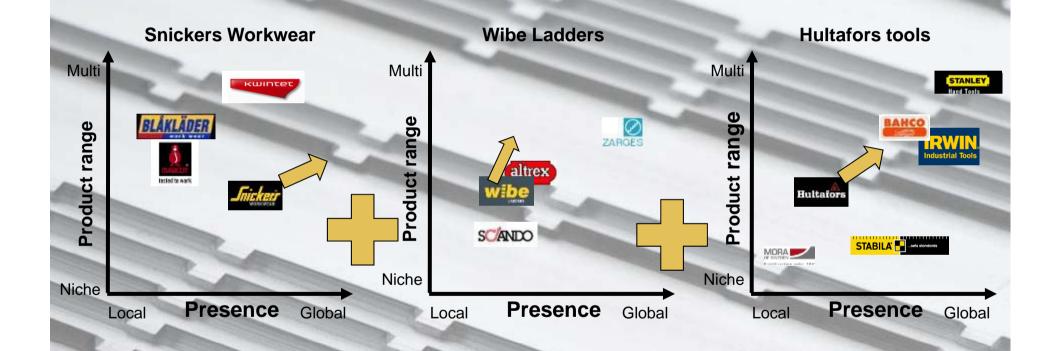
#### Do It Yourselves

- Superstores
- Price & Promotion

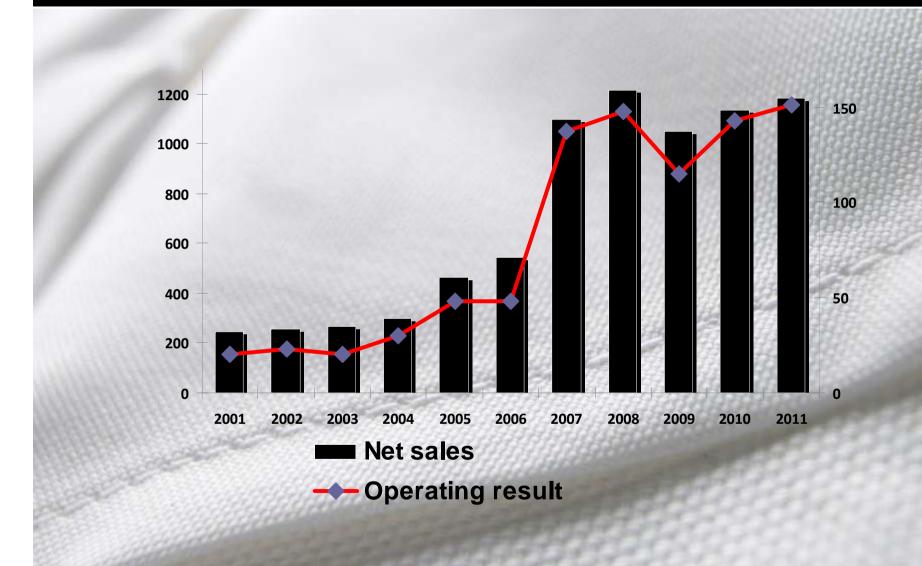
#### **Professionals**

- Conservative behavior
- Function & Availability

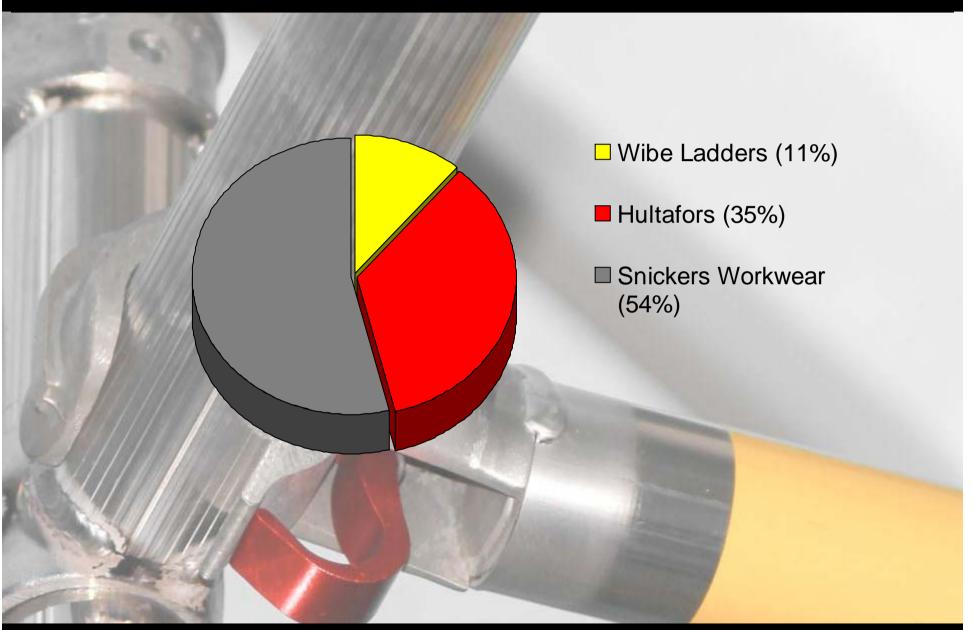
# COMPETITION



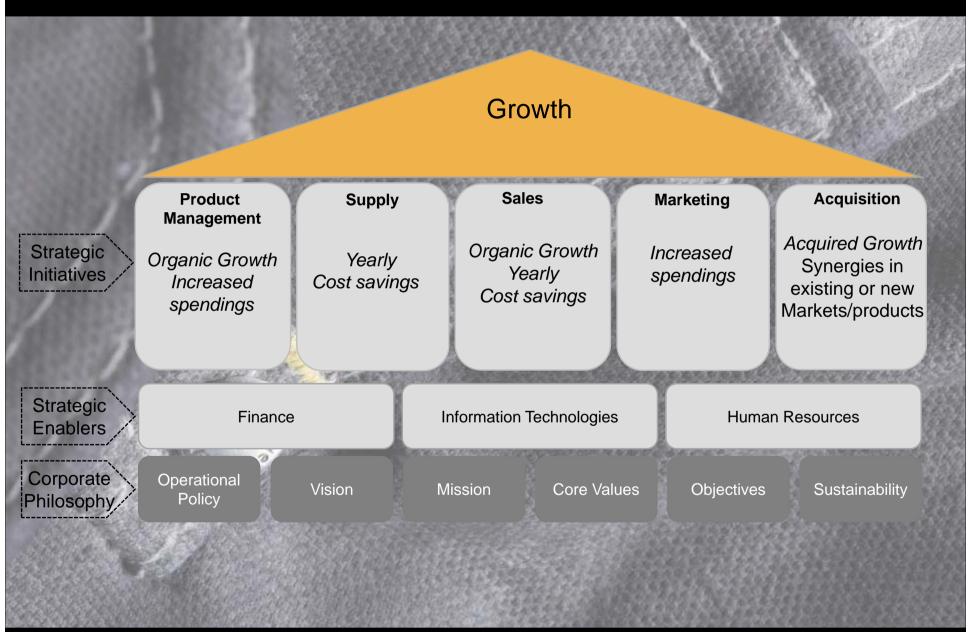
# DEVELOPMENT NET SALES AND EBIT, SEK M



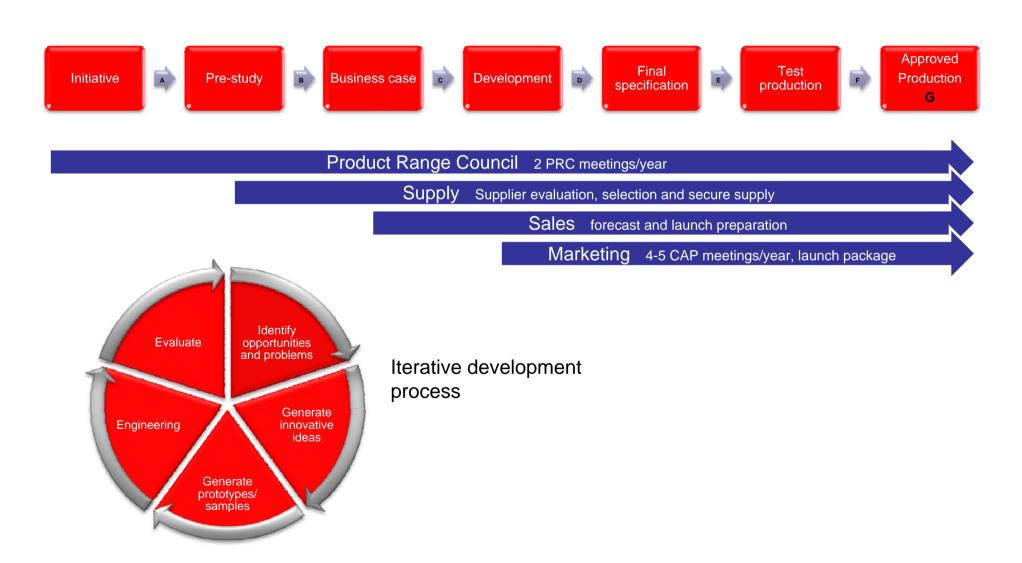
# **SHARE OF TOTAL TURNOVER (2011)**



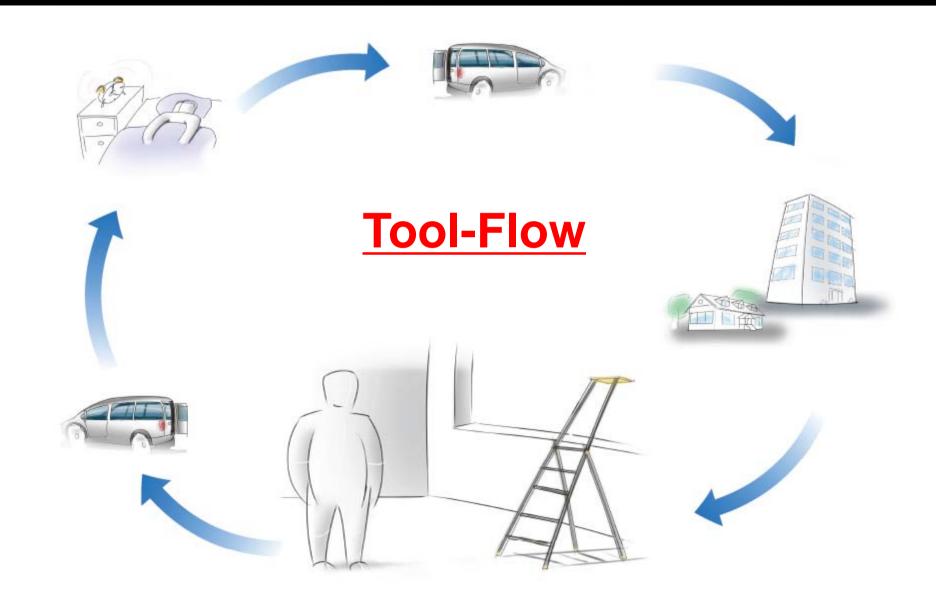
## **HULTAFORS GROUP - STRATEGIC MISSION**



## PRODUCT RESEARCH & DEVELOPMENT

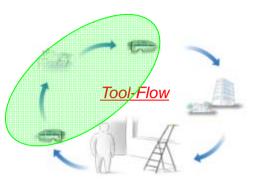


# **USER STUDY OF TOOL FLOW**



# **USER STUDIES**





**AFTER WORK** 

".....no idea where to be the next day...."

# **USER STUDIES**

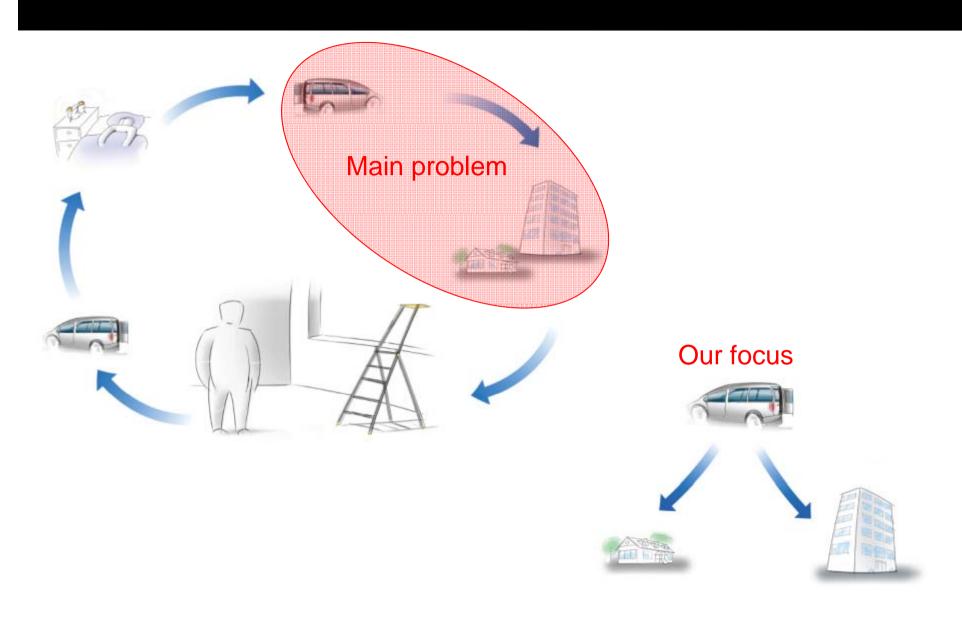




**TO WORK** 

".....parking is a problem in cities...."

# **TOOL BAGS – OPPORTUNITY**



## **DESIGN INSPIRATIONS REAL LIFE**



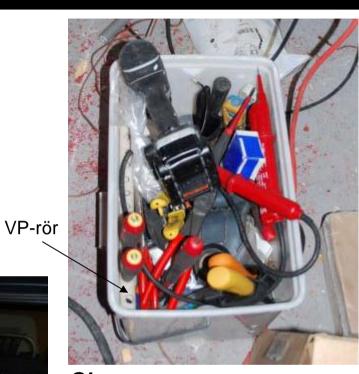
Paint can



Shopping basket



Plastic bag



Glue can



10 kg belt



## FLEXI TOOLBAG DEVELOP CRAFTMANSHIP





#### **Features**

- Padded back and adjustable padded shoulder straps
- Open design for easy access with general tool holders and a specific power tool holder
- > Reflective piping
- Unique hard-wearing bottom, sides in palstic with a refelctive piping
- > 19 & 23 litres



# **TOOL CARRIER – Displays**







## **ADJ WRECKING BAR DEVELOPS CRAFTMANSHIP**

#### **KEY USP**



Adjust or take down frame works



Breaking up wooden floors



**Ergonomic working position** 



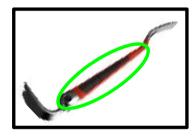
Adjustable in nine steps



Space for your hand to minimize the risk of crushing your hand.



Longer breaking length



Ergonomic grip in Santoprene



A hole in the screw will make it easy to hang it up and to secure it when working on heights.



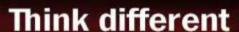
Force in the centerline gives better stability



Lift doors and plasterboard

# TAKE A "BREAK", IN EVERY ANGEL

Adjustable wrecking bar 209



**Act different** 

**Different result** 

reddot design award best of the best 2012

Hultafors

**TOOLS TO RELY ON** 

