

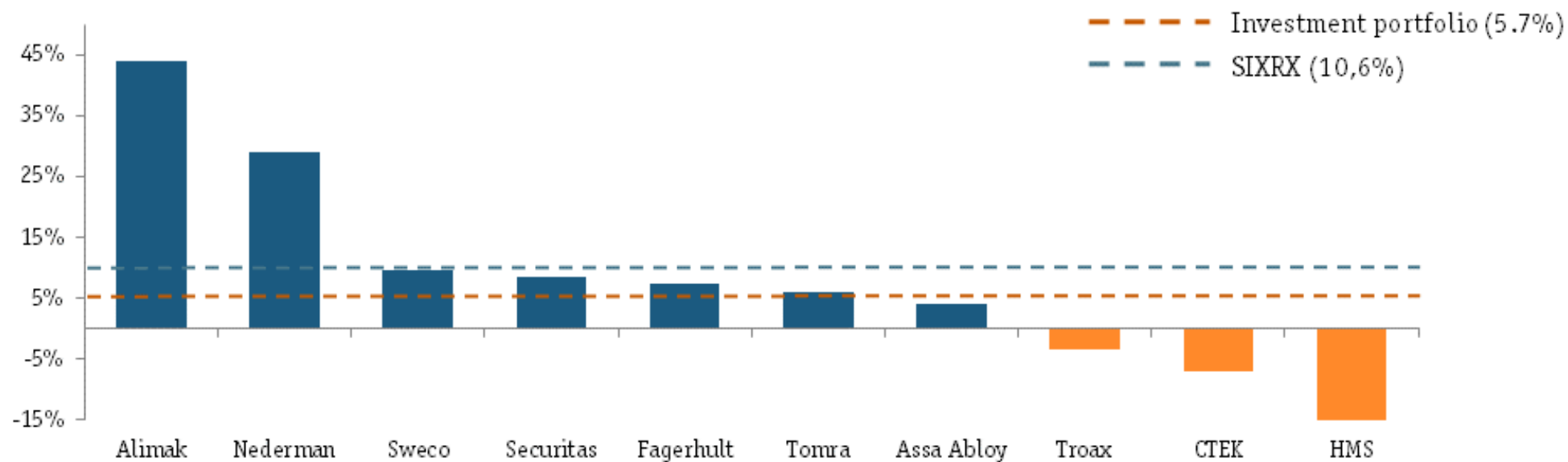


Interim report January – June 2024

Latour – a mixed investment company

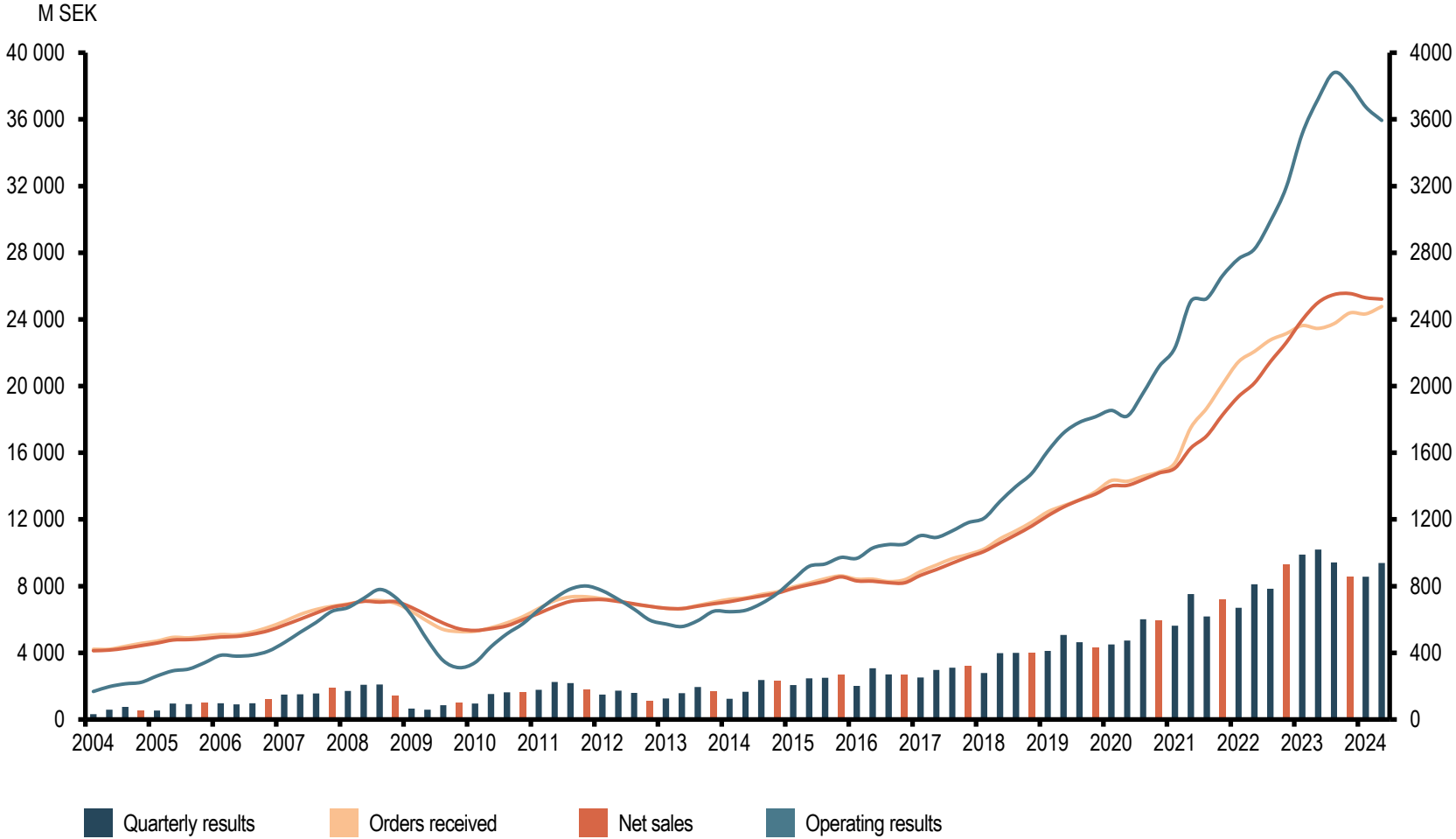


Total return for the listed portfolio 2024



The total return including share price growth and dividend, for each investment company compared with the SIXRX benchmark index.

The wholly-owned industrial operations



 **bemsiq**

 **CALJAN**

HULTAFORS GROUP

 **Innovalift**

 **LATOUR**
LATOUR INDUSTRIES

NORD-LOCK GROUP

Swegon

Acquisitions during 2024

Total annual contribution
SEK 2.4 billion



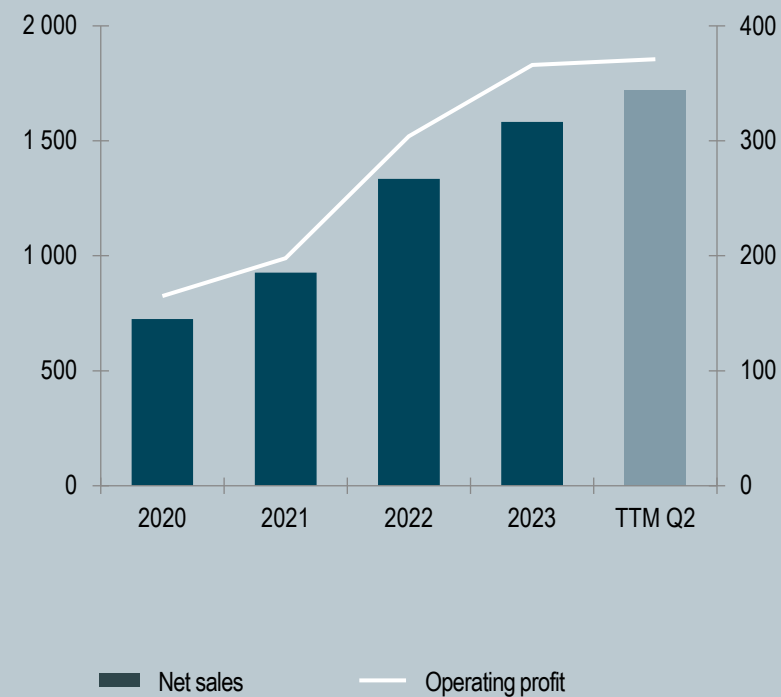
Volatile market climate

SEK M	Q2 2024	Q2 2023
Net sales	498	425
Operating result*	108	101
Operating margin %*	21.8	23.7

* Excl. IFRS 16



Net sales and operating profit

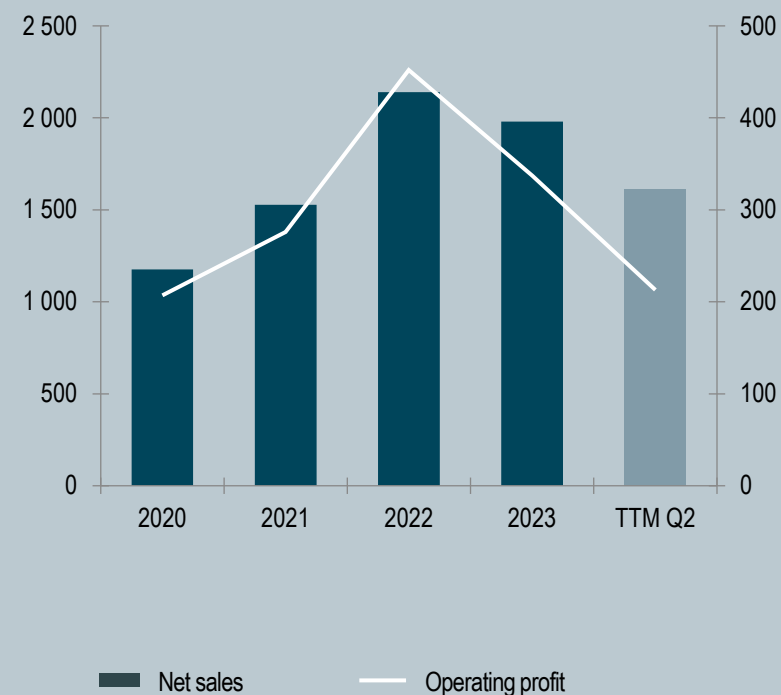


Weak market conditions

SEK M	Q2 2024	Q2 2023
Net sales	375	595
Operating result*	48	129
Operating margin %*	12.8	21.6

* Excl. IFRS 16

Net sales and operating profit



Challenging market conditions

SEK M	Q2 2024	Q2 2023
Net sales	1,685	1,688
Operating result*	267	258
Operating margin %*	15.8	15.3

* Excl. IFRS 16

HULTAFORS GROUP

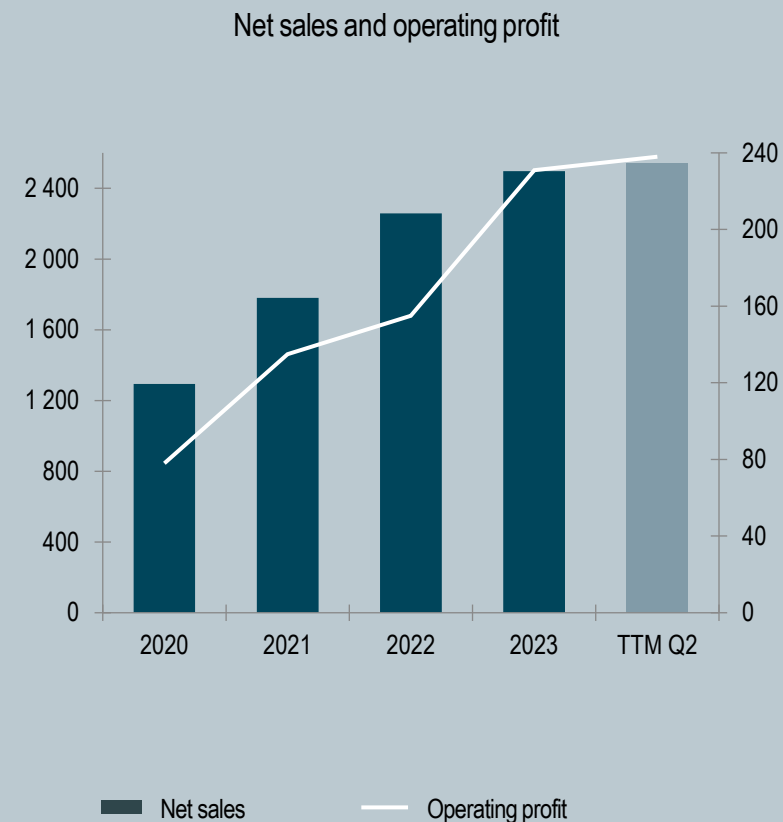
Net sales and operating profit



Our new business area

SEK M	Q2 2024	Q2 2023
Net sales	643	638
Operating result*	62	69
Operating margin %*	9.6	10.8

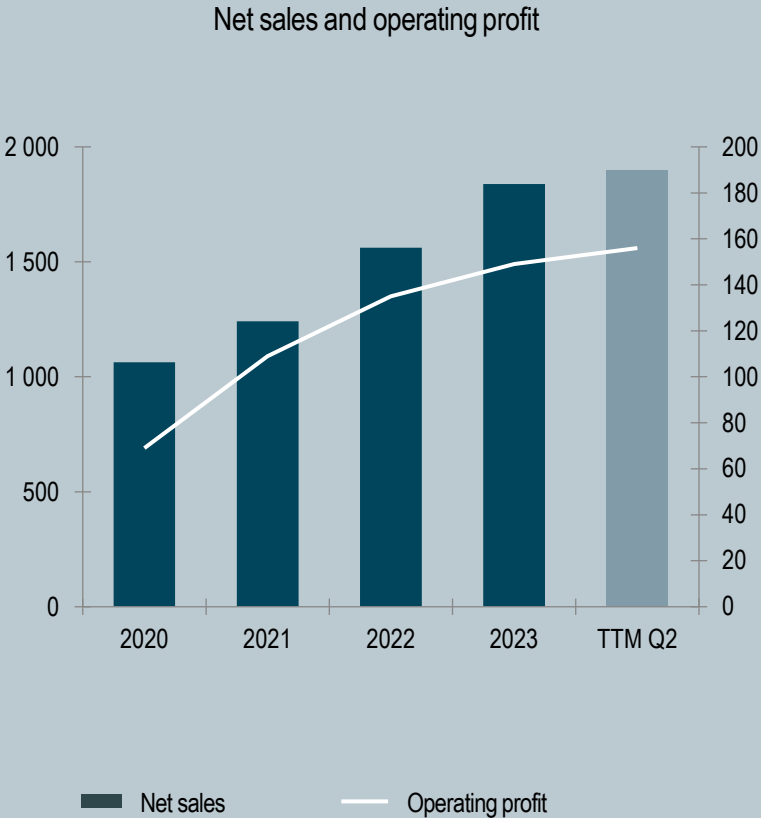
* Excl. IFRS 16



Building the basis for future business areas

SEK M	Q2 2024	Q2 2023
Net sales	503	474
Operating result*	38	38
Operating margin %*	7.6	8.1

* Excl. IFRS 16



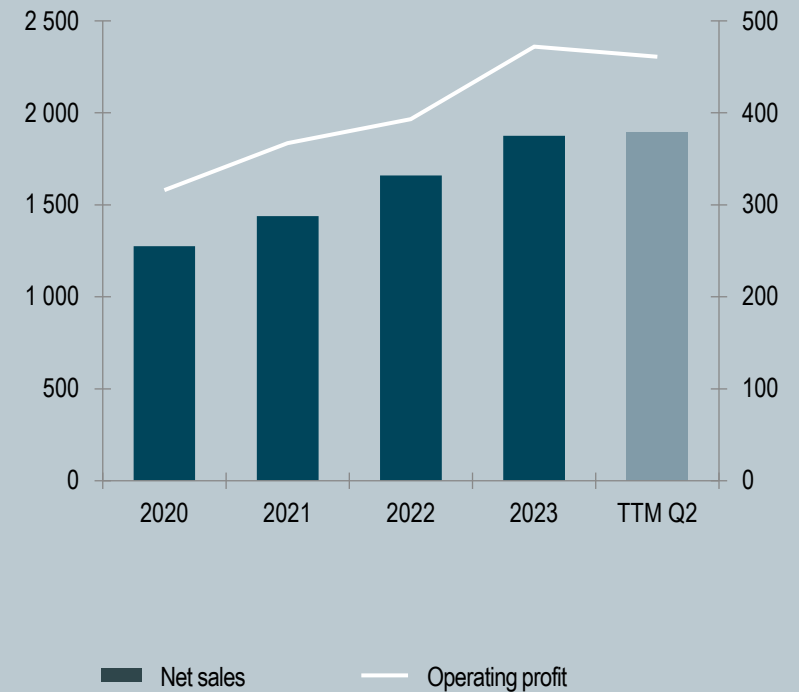
Strong order intake

SEK M	Q2 2024	Q2 2023
Net sales	485	470
Operating result*	116	117
Operating margin %*	24.0	25.0

* Excl. IFRS 16

NORD-LOCK GROUP

Net sales and operating profit



Good performance on most markets

SEK M	Q2 2024	Q2 2023
Net sales	2,338	2,319
Operating result*	300	308
Operating margin %*	12.8	13.3

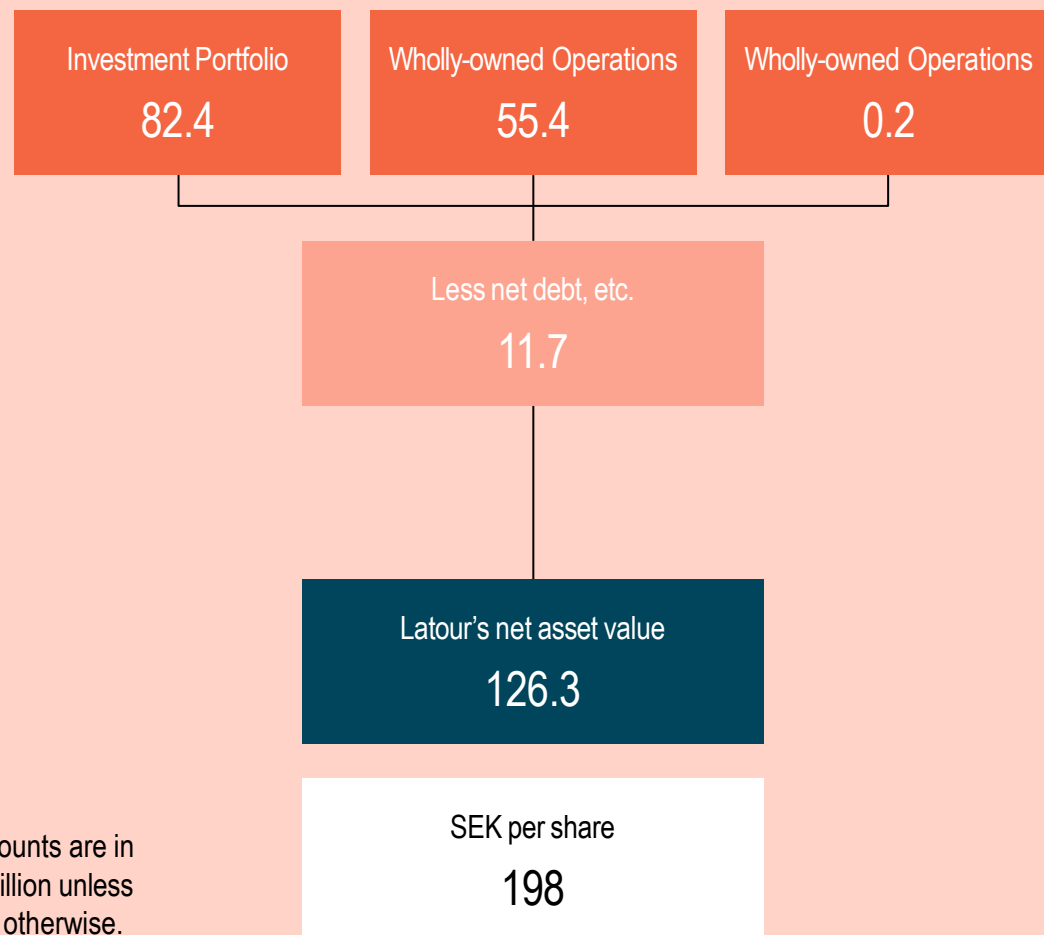
* Excl. IFRS 16

Swegon

Net sales and operating profit



Net asset value SEK 198 per share by the end of June

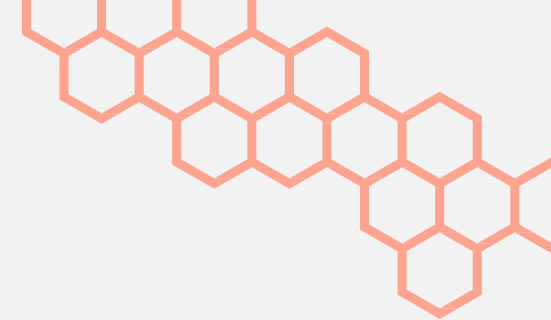


All amounts are in SEK billion unless stated otherwise.

Development during the year

1.8 per cent

Financial targets



Annual growth
(minimum for all operations)

>10%

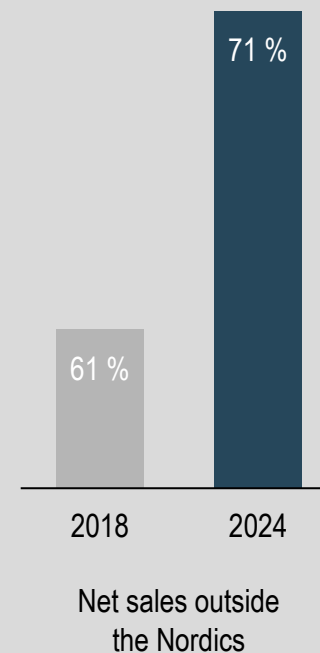
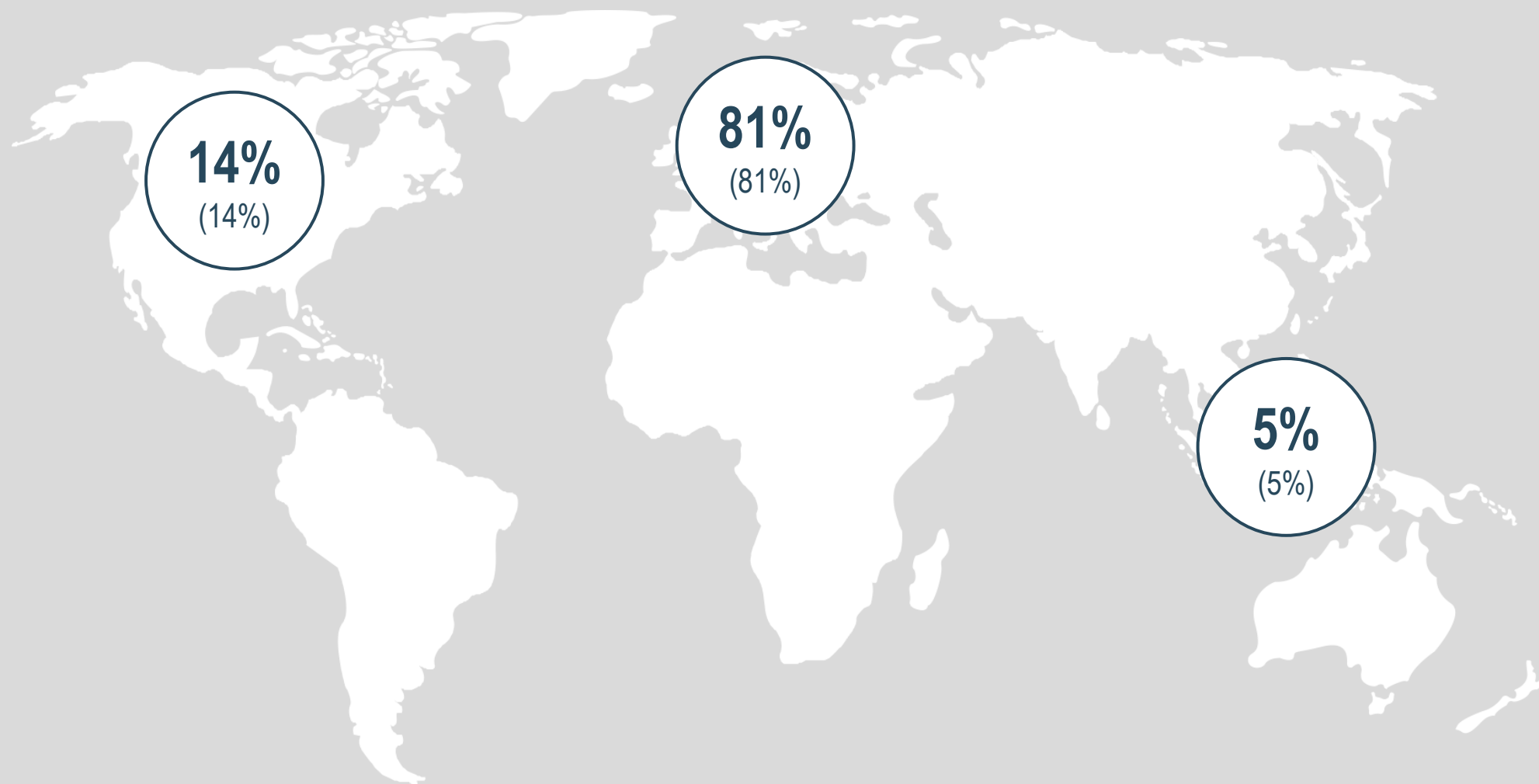
Operating margin
(average for all operations)

>15%

Return on operating capital
(minimum for all operations)

>15%

International growth with great potential





Q&A

